



Argo Investments Limited

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8 April, 2014

The Manager
Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

2014 Share Purchase Plan results and allotment

Further to our letter of 26 March, 2014 regarding the Company's recent Share Purchase Plan, we advise that applications totalling \$99,601,500 were received from 12,087 eligible shareholders (being 16.8% of total eligible shareholders) and for which 13,914,945 Argo shares were allotted on 8 April, 2014. All shares issued under this offer were priced at \$7.16 each.

Accepting eligible shareholders had the additional securities entered into their uncertificated holdings on 8 April, 2014 and Argo has applied to have the new shares listed.

Yours faithfully,
ARGO INVESTMENTS LIMITED

A handwritten signature in black ink, appearing to read "T.C.A. Binks".

T.C.A. Binks
Company Secretary