



**Argo Investments Limited**

ABN 35 007 519 520

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5 March, 2014

The Manager  
Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam,

**Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)**

Argo Investments Limited (“the Company”) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“the Act”); and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully,  
ARGO INVESTMENTS LIMITED

A handwritten signature in black ink, appearing to read "T.C.A. Binks".

T.C.A. Binks  
Company Secretary