



**Argo Investments Limited**

ABN 35 007 519 520

**Head Office**

GPO Box 2692  
Adelaide, South Australia 5001  
Level 12, 19 Grenfell Street  
Adelaide, South Australia 5000

Telephone (08) 8212 2055  
Facsimile (08) 8212 1658  
Email [invest@argoinvestments.com.au](mailto:invest@argoinvestments.com.au)

**Sydney Office**

GPO Box 4313  
Sydney, New South Wales 2001  
Level 25, Suite 2502, 259 George Street,  
Sydney, New South Wales 2000

Telephone (02) 8274 4700  
Facsimile (02) 8274 4777

[www.argoinvestments.com.au](http://www.argoinvestments.com.au)

9 April, 2013

The Manager  
Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam,

**Share Purchase Plan results**

Further to our letter of 25 March, 2013 regarding the Company's recent Share Purchase Plan, we advise that applications totalling \$76,362,000 were received from 9,802 eligible shareholders and for which 11,788,625 Argo shares were allotted on 9 April, 2013. All shares issued under this offer were priced at \$6.48 each.

Accepting eligible shareholders had the additional securities entered into their uncertificated holdings on 9 April, 2013 and Argo has applied to have the new shares listed.

Yours faithfully,  
ARGO INVESTMENTS LIMITED

A handwritten signature in black ink, appearing to read "T.C.A. Binks".

T.C.A. Binks  
Company Secretary